Case:17-03283-LTS Doc#:16609 Filed:04/27/21 Entered:04/27/21 15:17:12 Desc: Main Document Page 1 of 64

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al..

Debtors.¹

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Plaintiff,

v.

AMBAC ASSURANCE CORPORATION, et al.,

Defendants.

PROMESA Title III

No. 17 BK 3283-LTS (Jointly Administered)

Adv. Proc. No. 20-00003-LTS

PROMESA Title III

The Debtors in these jointly-administered Title III cases, along with each Debtor's respective Title III case number (listed as a bankruptcy case number due to software limitations) and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Plaintiff,

v.

AMBAC ASSURANCE CORPORATION, et al.,

Defendants.

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Plaintiff,

v.

AMBAC ASSURANCE CORPORATION, et al.,

Defendants.

Adv. Proc. No. 20-00004-LTS

PROMESA Title III

Adv. Proc. No. 20-00005-LTS

PROMESA Title III

CERTIFICATE OF SERVICE

I, Jocelyn C. Kuo, hereby certify that I am over the age of eighteen years old and employed by Paul Hastings LLP and that on April 24, 2021, I caused to be served the following document by sending a true and correct copy by e-mail on the parties listed on Exhibit A, and on April 26, 2021, by sending a true and accurate copy by first class mail on the parties listed on Exhibit B. In addition, a true and correct copy of the following document was electronically served via the CM/ECF system on all counsel of record.

 Official Committee of Unsecured Creditors' Reply in Support of Urgent Cross-Motion for Stay Relief for Leave to File Limited Objection, or in Alternative, to Intervene [Case No. 17-3283, Docket No. 16577; Adv. Proc. No. 20-03, Docket No. 168; Adv. Proc. No. 20-04, Docket No. 159; Adv. Proc. No. 20-05, Docket No. 180].

Dated: April 27, 2021

/s/ Jocelyn C. Kuo Jocelyn C. Kuo

EXHIBIT A Via E-mail

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Counsel to Autonomous Municipality of Ponce	Stradling Yocca Carlson & Rauth, PC	Attn: Paul R. Glassman	pglassman@sycr.com
Counsel to American Federation of State, County and Municipal Employees, Plaintiff in Adversary Proceedings 17-00242 & 17-00243, and Intervener in Adversary Proceeding 17- 00250	Stroock & Stroock & Lavan LLP	Attn: Curt C. Mechling & Sherry J. Millman	cmechling@stroock.com smillman@stroock.com
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Counsel to Vitol S.A. and Vitol Inc.	Susman Godfrey LLP	Attn: Alex Kaplan, Michael C. Kelso, Neal Manne, Krisina Zuñiga	akaplan@susmangodfrey.com mkelso@susmangodfrey.com nmanne@susmangodfrey.com kzuniga@susmangodfrey.com
Counsel to Tamrio, Inc.	Tamrio, Inc.	Attn: Eng Claudio Torres Serrano	jlopez@constructorasantiago.com

Counsel to Asociación Puertorriqueña de Profesores Universitarios, Ángel Rodríguez Rivera, Javier Córdova Iturregui, Heriberto Marín Centeno, Yohana De Jesús Berríos, Annabell C. Segarra, Nydia E. Chéverez Rodríguez, Frances Bothwell del Toro, Lida Orta Anés, and Ivette Bonet Rivera, Plaintiffs in Adversary Proceeding 19-00034	Tanaira Padilla-Rodríguez		tanairapadilla@yahoo.com
PBA Top 20 Creditor	Target Engineering S E	Attn: President or General Counsel	rebecabarnes@bufetebarnes.com
TEC General Contractors, Corp.	TEC General Contractors, Corp	Attn: Eng. Saul Toledo Mejias	Saultoledo22@yahoo.com
Creditor and Party-in-Interest	The Bank of Nova Scotia	Attn: Luis Pablo Bautista	luis.bautista@scotiabank.com
Cantor-Katz Collateral Monitor LLC	The Collateral Monitor	Attn: Matthew Cantor	Mcantor4@mac.com
Cantor-Katz Collateral Monitor LLC	The Collateral Monitor	Attn: Richard Katz	rich.katz@torquepointllc.com
Counsel to BEC Co, Inc. d/b/a Empacadora Hill Brothers	The Financial Attorneys, P.S.C.	Attn: Rafael Ferreira Cintron, Esq.	rfc@thefinancialattorneys.com
Counsel to Vitol S.A., Defendant in Adversary Proceeding 17-00221	The Law Offices of Andres W. Lopez, P.S.C.	Attn: Andres W. Lopez	andres@awllaw.com
Counsel to Oppenheimer Funds, Franklin Funds, First Puerto Rico Family of Funds, the Ad Hoc Group of PREPA Bondholders, and Knighthead Capital Management, LLC and certain funds and accounts managed or advised by it, and Invesco/Oppenheimer Funds	Toro, Colon, Mullet, Rivera & Sifre, P.S.C.	Attn: Manuel Fernandez- Bared, Linette Figuerosa- Torres, Nadya Pérez- Román, Jane Patricia Van Kirk	Mfb@tcmrslaw.com Lft@tcmrslaw.com nperez@tcmrslaw.com jvankirk@tcmrslaw.com
TransCore Atlantic, Inc.	TransCore Atlantic, Inc.	Attn: President or General Counsel	Paula.Flowers@TransCore.com
Counsel to the United States	U.S. Department of Justice, Civil Division	Attn: Laura Hunt, and Rebecca M. Curti-Kohart	rebecca.cutri-kohart@usdoj.gov

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Counsel to the United States	U.S. Department of Justice, Civil Division	Attn: Thomas G. Ward	Thomas.g.ward@usdoj.gov
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Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		migade19@hotmail.com jaimeenriquecruzalvarez@gmail.com
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Counsel to the United States of America	United States Department of Justice Civil Division	Attn: Matthew J. Troy, Stephen M. Pezzi	matthew.troy@usdoj.gov stephen.pezzi@usdoj.gov
Magistrate Judge	United States District Court, District of Massachusetts	Attn: Magistrate Judge Judith G. Dein	deindprcorresp@mad.uscourts.gov

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US Trustee for the District of Puerto Rico	US Trustee for the District of Puerto Rico	Attn: Monsita Lecaroz Arribas, Maria D. Giannirakis, & Nancy J. Gargula	USTP.Region21@usdoj.gov
Counsel to Cooperativa de Seguros Múltiples de Puerto Rico	Valdes Ortiz Law Offices, PA	Attn: Hector E. Valdes Ortiz	hvaldes@v-olaw.com
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Attorney for Maria C. Figueroa Torres	Vanessa Hernández Rodríguez	Attn: Vanessa Hernández Rodríguez	hernandezrodriguez.v@gmail.com
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Counsel to National Public Finance Guarantee Corporation and MBIA Insurance Corporation	Vicente & Cuebas	Attn: Harold D. Vicente	hvicente@vclawpr.com
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Víctor Calderón Cestero		victor@calderon-law.com
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Counsel to Arcos Dorados Puerto Rico LLC, Encanto Restaurants, Inc, Carnegie Learning, Inc.	Vilariño & Associates LLC	Attn: Javier Vilariño, Esq.	jvilarino@vilarinolaw.com
Counsel to Medical Card System, Inc., MCS Health Management Options, Inc., and MCS Advantage, Inc.	Viñas Law Office, LLC	Attn: Ramón L. Viñas Bueso	ramonvinas@vinasllc.com

Counsel to MCS Life Insurance Company	Viñas Law Office, LLC	Attn: Ramón L. Viñas Bueso	ramonvinas@vinasllc.com
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Counsel to National Public Finance Guarantee Corporation	Weil, Gotshal & Manges, LLP	Attn: Kelly Diblasi, Robert Berezin, Todd Larson, Gabriel A. Morgan, Jonathan D. Polkes, & Gregory Silbert	kelly.diblasi@weil.com gabriel.morgan@weil.com jonathan.polkes@weil.com gregory.silbert@weil.com robert.berezin@weil.com
Counsel to Elias Sánchez-Sifonte, Attorneys for Defendants State Insurance Fund Corporation and Jesús M. Rodríguez Rosa.	Weinstein-Bacal, Miller & Vega, P.S.C.	Attn: Stuart A. Weinstein-Bacal, Peter W. Miller, & Javier A. Vega-Villalba	swb@wbmvlaw.com sawbacal@aol.com pwm@wbmvlaw.com prwolverine@gmail.com jvv@wbmvlaw.com javier.a.vega@gmail.com
Counsel to Doral Financial Corporation and UBS Family of Funds and the Puerto Rico Family of Funds, et al.	White & Case, LLP	Attn: Glenn M. Kurtz, John K. Cunningham, Brian D. Pfeiffer, Esq. & Michele J. Meises, Esq.	gkurtz@whitecase.com jcunningham@whitecase.com brian.pfeiffer@whitecase.com michele.meises@whitecase.com
Counsel to UBS Family of Funds and the Puerto Rico Family of Funds, et al.	White & Case, LLP	Attn: John K. Cunningham, Jason N. Zakia, Fernando de la Hoz, Cheryl Tedeschi Sloane, & Jesse Green	jzakia@whitecase.com jcunningham@whitecase.com fdelahoz@whitecase.com csloane@whitecase.com jgreen@whitecase.com
Counsel to Union de Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion del Fondo del Seguro del Estado Corp., and and Hermandad de Empleados del Fondo del Seguro del Estado, Inc , et al. Plaintiff in Adversary Proceeding 18- 00091	Wilbert Lopez Moreno & Asociados	Attn: Wilbert Lopez Moreno	wilbert_lopez@yahoo.com

Counsel to Softek, Inc. and Insight Management Group, Inc.,	William M. Vidal-Carvajal Law Office, P.S.C.	Attn: William M. Vidal- Carvajal, Esq.	william.m.vidal@gmail.com
Counsel to Comité Diálogo Ambiental, Inc., El Puente de Williamsburg, IncEnlace Latino de Acción Climática, Comité Yabucoeño Pro-Calidad de Vida, Inc. (YUCAE), Alianza Comunitaria Ambientalista del Sureste, Inc., Sierra Club Puerto Rico, Inc., Mayagüezanos por la Salud y el Ambiente, Inc., Coalición de Organizaciones Anti Incineración, Inc. and Amigos del Río Guaynabo, Inc.	William Santiago-Sastre		wssbankruptcy@gmail.com
Interested Party	William Santiago-Sastre, Esq.	Attn: William Santiago- Sastre, Esq.	wssbankruptcy@gmail.com
Counsel to the Ad Hoc Group of General Obligation Bondholders	Willkie Farr & Gallagher LLP	Attn: Mark T. Stancil	mstancil@willkie.com
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Co-Counsel to Merrill Lynch, Pierce, Fenner & Smith Inc. and Merrill Lynch Capital Services, Inc.	Winston & Strawn LLP	Attn: Joseph L. Motto	jmotto@winston.com
Counsel to Autonomous Municipality of San Juan, Intervenor in Adversart Procedding 19- 00393	Winston & Strawn LLP	Attn: Leo F. Delgado	ldelgado@winston.com
Counsel to KDC Solar, LLC	Wollmuth Maher & Deutsch LLP	Attn: James Lawlor, Esq.	JLawlor@wmd-law.com
Counsel to Popular, Inc., Popular Securities, LLC and Banco Popular de Puerto Rico	Young Conaway Stargatt & Taylor, LLP	Attn: James L. Patton, Robert S. Brady, Michael S. Neiburg	jpatton@ycst.com rbrady@ycst.com mneiburg@ycst.com

EXHIBIT B Via First Class Mail

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
Defendant in Adversary Proceeding 19-00296	Alan Friedman		124 Lander Ave.		Staten Island	NY	10314
Federal Agency	AmeriCorps	Attn: Kim Mansaray	1201 New York Ave., NW		Washington	DC	20525
Antilles Power Depot, Inc.	Antilles Power Depot, Inc.	Attn: Raymond Texidor	PO Box 810190		Carolina	PR	00981- 0190
Defendant in Adversary Proceeding 19-00296	Banco Popular de Puerto Rico, as Trustee		Popular Fiduciary Services, Popular Center North Building	#209 Munoz Rivera, Ave, 2nd Level	Hato Rey	PR	00918
Defendant in Adversary Proceeding 19-00296	Bank of New York Mellon as PRIFA Indenture Trustee Pursuant to the Trust Agreement Dated as of March 1, 2015		225 Fifth Ave, Suite 1200		Pittsburgh	PA	15222
Defendant in Adversary Proceeding 19-00296	Candlewood Investment Group, LP		555 Theodore Fremd Avenue, Suite C-303		Rye	NY	10580
Intervenor in Adversary Proceeding 17-00250	Cohen, Weiss and Simon LLP	Attn: Hiram M. Arnaud	900 Third Ave	21st Floor	New York	NY	10022
Defendant in Adversary Proceeding 19-00296	Cooperativa De A/C Aibonitena		100 Calle Jose C. Vazquez		Aibonito	PR	00705
Defendant in Adversary Proceeding 19-00296	Cooperativa De Ahorro Y Credito De Lares	Attn: Enrique M. Almeida Bernal, Esq.	PO Box 19757		San Juan	PR	00919
PBA Top 20 Creditor	Correction Corporation of America	Attn: President or General Counsel	10 Burton Hills Boulevard		Nashville	TN	37215

Plaintiff in Adv. Proc. No. 19-00364	Davidson Kempner Capital Management LP		520 Madison Avenue	30th Floor	New York	NY	10022
Puerto Rico Department of Justice	Departamento de Justicia de Puerto Rico		Apartado 9020192		San Juan	PR	00902- 0192
Federal Agency	Department of Defense (DOD)	Attn: Patrick Shanahan	1400 Defense Pentagon		Washington	DC	20301- 1400
Federal Agency	Department of Energy (DOE)	Attn: Rick Perry	1000 Independence Ave., SW		Washington	DC	20585
Federal Agency	Department of Homeland Security (DHS)	Attn: Kirstjen M. Nielsen	245 Murray Lane., SW		Washington	DC	20528- 0075
Federal Agency	Department of Housing and Urban Development (HUD)	Attn: Ben Carson	451 7th Street., SW		Washington	DC	20410
Federal Agency	Department of Human and Health Services	Attn: Alex Azar	200 Independence Ave, SW		Washington	DC	20201
Federal Agency	Department of the Interior (DOI)	Attn: David Bernhardt	1849 C St., NW		Washington	DC	20240
Federal Agency	Department of Transportation (DOT)	Attn: Elaine L. Chao	1200 New Jersey Ave., SE		Washington	DC	20590
Federal Agency	Department of Veterans Affairs (VA)	Attn: Robert Wilkie	810 Vermont Ave., NW		Washington	DC	20420
Federal Agency	Economic and Statistics Administrations	c/o Bureau of Economic Analysis (BEA)	4600 Silver Hill Rd.		Washington	DC	20233
Federal Agency	Federal Communications Commission (FCC)	Attn: Ajit Pai	445 12th St., SW		Washington	DC	20554
Federal Agency	Federal Emergency Management Agency (FEMA)	Attn: Bob Fenton	500 C St., SW		Washington	DC	20472

Defendant in Adversary Proceeding 19-00296	Fir Tree Partners		55 West 46th Street, 29th Floor		New York	NY	10036
Defendant in Adversary Proceeding 19-00296	FPA Select Drawdown Fund L.P.		250 West 55th Street		New York	NY	10019
PBA Top 20 Creditor	G RG Engineering S E	Attn: President or General Counsel	Urb. Belisa 1515 Calle Bori		San Juan	PR	00927
Defendant in Adversary Proceeding 19-00296	Goldentree Asset Management LP		300 Park Avenue, 20th Floor		New York	NY	10022
Integrand Assurance Company	Integrand Assurance Company		PO Box 70128		San Juan	PR	00936- 8128
Defendant in Adversary Proceeding 19-00296	Ismael Vincenty Perez		Apt 6105 350 Via Aventura		Trujillo Alto	PR	00976
Counsel to PFZ Properties, Inc.	Jack Katz		ESJ Towers	6165 Isla Verde Ave	Carolina	PR	00979- 5729
Defendant in Adversary Proceeding 19-00296	Jaime B. Fuster Estate, Comprised By Maria J. Zalduondo Viera and Jaime and Maria L. Fuster Zalduondo		PO Box 363101		San Juan	PR	00936
Jaime Rodríguez Avilés	Jaime Rodríguez Avilés		128 Apartamento 201	Edificio Bernardo Torres, Sector La Trocha	Yauco	PR	00698
The Board of Trustees of the Puerto Rico Electric Power Authority Employees' Retirement System, Juan Carlos Adrover, Sammy Ramírez and Alvin Román	Junta de Síndicos del Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica	Sistema de Retiro AEE	PO Box 13978		San Juan	PR	00908- 3978
Counsel to Kanoso Auto Sales Inc.	Kanoso Auto Sales Inc.	Attn: Jose A. Crespo Gonzalez, President	PO Box 1446		San German	PR	00683

Interested Party	Liberty Cablevision of Puerto Rico, LLC	Attn: Alexandra Verdiales	PO Box 192296		San Juan	PR	00919- 2296
Counsel to Cooperativa A/C, et.al	Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago- Rosa & Vanessa Medina- Romero	Triple S Plaza, 1510 F.D. Roosevelt Ave.	9th Floor, Suite 9 B1	Guaynabo	PR	00968
Counsel to Steve Schoenberg IRA, Steve and Sharon Schoenberg, Alyssa Marie Schoenberg Grantor Trust, and SFT Holdings LP (collectively, the "Schoenberg/SFT Bondholders")	McNamee Lochner P.C.	Attn: General Counsel	677 Broadway #500		Albany	NY	12207
Counsel to Metro Pavia Health System	Metro Pavia Health System	Attn: Zarel J Soto Acaba	PO Box 3180		Carolina	PR	00984
PBA Top 20 Creditor	Muniz Burgos Contractors, Corp.	Attn: President or General Counsel	Condominio Parque De Las Fuentes PH204	680 Calle Cesar Gonzalez	San Juan	PR	00918- 3912
N. Harris Computer Corporation	N. Harris Computer Corporation	Attn: President or General Counsel	100 Quannapowitt Parkway Suite 405		Wakefield	MA	01880
Defendant in Adversary Proceeding 19-00296	Oppenheimerfunds Inc.		350 Linden Oaks		Rochester	NY	14625
Counsel to Pablo Del Valle Rivera and María A. Martínez, Tenants in Common and Fideicomiso Del Valle Martinez II	Pablo Del Valle Rivera		PO Box 2319		Toa Baja	PR	00951- 2319
Debtors	Puerto Rico Electric Power Authority	Attn: Office Of The General	PO Box 364267		San Juan	PR	00936- 4267

		Counsel					
Members of Creditor's Committee	Puerto Rico Hospital Supply		Call Box 158		Carolina	PR	00986- 0158
Puerto Rico Industrial Development Company	Puerto Rico Industrial Development Company	Attn: Gabriel Maldonado	PO Box 362350		San Juan	PR	00936- 2350
PBA Top 20 Creditor	Quintero Construction S E	Attn: President or General Counsel	Carr 734 Km 0.5 Bo Arenas		Cidra	PR	00739
Defendant in Adversary Proceeding 19-00296	Reinaldo Vincenty Perez		917 Calle Isaura Arnau		San Juan	PR	00924
Reliable Equipment Corporation	Reliable Equipment Corporation	Attn: Marylin Del Valle, General Manager, Reliable Equipment Corporation	PO Box 2316		Toa Baja	PR	00951- 2316
Defendant in Adversary Proceeding 19-00296	Santander Asset Management, LLC	•	GAM Tower, 2nd Floor, 2 Tabonuco Street		Guaynabo	PR	06968
Federal Agency	Small Business Administration (SBA)	Attn: Linda McMahon	409 3rd St., SW		Washington	DC	20416
SOMOS, Inc.	SOMOS, Inc.		1605 Ponce De Leon Avenue	Suite 300, San Martin Bldg.	San Juan	PR	00909
Defendant in Adversary Proceeding 19-00296	Sucesion Francisco Xavier Gonzalez Goenaga		PO Box 364643		San Juan	PR	00936
Members of Creditor's Committee	The American Federation of Teachers (AFT)	Attn: Mark Richard	555 New Jersey Ave., NW	11th Floor	Washington	DC	20001
Debtors	The Commonwealth of Puerto Rico	Office of the Governor	La Fortaleza	63 Calle Fortaleza	San Juan	PR	00901

Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		PO Box 70344, CMM33		San Juan	PR	00936- 8344
Members of Creditor's Committee	Unitech Engineering	Attn: Ramón Ortiz Carro	Urb Sabanera	40 Camino de la Cascada	Cidra	PR	00739
Federal Agency	US Army Corps of Engineers	Attn: Todd T. Semonite	441 G St., NW		Washington	DC	20548
Office of the United States Attorney for the District of Puerto Rico	US Attorney for the District of Puerto Rico	Attn: Rosa E. Rodriguez- Velez, U.S. Attorney	Torre Chardón, Suite 1201	350 Carlos Chardón Street	San Juan	PR	00918
Federal Agency	US Department of Agriculture	Attn: Sonny Perdue	1400 Independence Ave., SW		Washington	DC	20250
Federal Agency	US Department of Commerce	Attn: Wilbur Ross	1401 Constitution Ave., NW		Washington	DC	20230
Federal Agency	US Department of Education (ED)	Attn: Betsy DeVos	400 Maryland Ave., SW		Washington	DC	20202
Federal Agency	US Department of Health and Services	Attn: Amanda Barlow	330 C St., SW		Washington	DC	20201
Federal Agency	US Department of Justice (DOJ)	Attn: William Barr	950 Pennsylvania Ave., NW		Washington	DC	20530
Federal Agency	US Department of Labor (DOL)	Attn: Alexander R. Acosta	Office of the Solicitor, N-2700	Frances Perkins Building, 200 Constitution Ave	Washington	DC	20210

Defendants in Adversary	Whitebox Advisors, LLC	Attn: Scott	3033 Excelsior	Minneapolis	MN	55416
Proceeding 19-00296:		Specken	Blvd., Suite 300			
Whitebox Advisors LLC,						
Whitebox Asymmetric						
Partners, LP as Transferee of						
Syncora Guarantee Inc.,						
Whitebox Caja Blance Fund,						
LP as Transferee of Syncora						
Guarantee Inc., Whitebox GT						
Fund, LP as Transferee of						
Syncora Guarantee Inc.,						
Whitebox Multi-Strategy						
Partners, LP as Transferee of						
Syncora Guarantee Inc., and						
Pandora Select Partners, LP as						
Transferee of Syncora						
Guarantee Inc						